

Business Loan Application

Personal Financial Statement

Complete this form for (1) each proprietor, or (2) each limited partner and each general partner, or (3) each stockholder and each corporate officer and director, or (4) any other person or entity providing a guaranty on loan.

Name:	As of: (Month/Year)
Address:	Personal Phone:
City, State, Zip:	Email Address:
Business Name of Applicant/Borrower:	Business Phone:

*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

ASSETS	(Omit cents)	LIABILITIES	(Omit cents)
Cash on Hand & in Banks		Accounts Payable	
Savings Accounts		Notes Payable to Banks & Others	
IRA or Other Retirement Accounts		(Describe in Section 2)	
Accounts & Notes Receivable		Installment Account (Auto)	
Life Insurance Cash Surrender Value Only		Monthly Payments	
(Complete Section 8)		Installment Account (Other)	
Stocks and Bonds		Monthly Payments	
(Describe in Section 3)		Loan on Life Insurance	
Real Estate		Mortgages on Real Estate	
(Describe in Section 4)		(Describe in Section 4)	
Automobile-Present Value		Unpaid Taxes	
Other Personal Property		(Describe in Section 6)	
(Describe in Section 5)		Other Liabilities	
Other Assets		(Describe in Section 7)	
(Describe in Section 5)		Total Liabilities	
		Net Worth	
TOTAL		TOTAL	
Section 1. Sources of Income		Contingent Liabilities	
Salary		As Endorser or Co-Maker	
Net Investment Income		Provision for Federal Income	
Real Estate Income		Legal Claims & Judgments Tax	
Other Income (Describe Below)*		Other Special Debt	
Description of Other Income in Section 1.			

Section 2. Notes Payable to Bank and Others (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)					
Name and Address of Note Holder(s)	Original Balance	Current Balance	Frequency (monthly, etc.)	Type of Collateral /How Secured or Endorsed	
Section 3. Stocks and Bonds. (Use attachments if necessary Each attachment must be identified as a part of this statement and signed.)					
Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/ Exchange	Total Value
Section 4. Real Estate Owned. (List each parcel separately. Use attachments if necessary.) Each attachment must be identified as a part of					
	PROPERTY A	PROPERTY B	PROPERTY C		
Type of Property					
Address of Property					
Name of Property Owner					
Date Purchased					
Original Cost					
Present Market Value					
Name of Lender					
Loan Number					
Loan Balance					
Amount of Payment per Month					
Section 5. Other Personal Property and Other Assets. (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment, and if delinquent, describe delinquency.)					
Section 6. Unpaid Taxes. (Describe as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)					
Section 7. Other Liabilities. (Describe in detail.)					
Section 8. Insurance Held. (Give face amount and cash surrender value of policies name of insurance and beneficiaries.)					

Signature _____ Print Name _____ Date _____ SS # _____

Signature _____ Print Name _____ Date _____ SS # _____